

Virginia Specialty Docket Database Update Compliance Review – Copy to Next Week

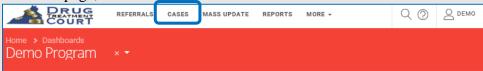
The Compliance Review – Copy to Next Week update allows users to copy individual Compliance Reviews to the following week without manually completing an additional Compliance Review or using the Batch Enter – Compliance Reviews action.

Compliance Review - Copy to Next Week Update

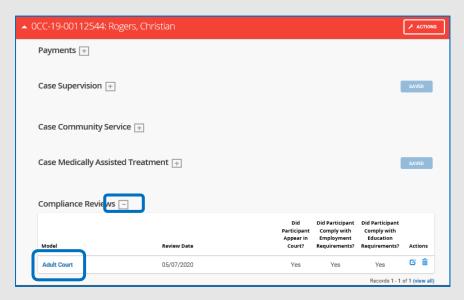
1. Access the Virginia Specialty Docket Database.



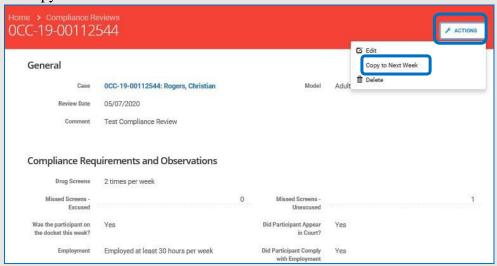
2. At the Homepage, click Cases.



- 3. Once the default list of active cases loads, click the hyperlinked case number of the participant.
- 4. You will be routed to the participant's Case Details page. Scroll to the Compliance Reviews Grid/Tab.
- 5. Expand the Compliance Reviews Grid/Tab by clicking the plus (+) sign.
- 6. Locate the most recent Compliance Review.
- 7. Click the hyperlinked Model type located to the left of the Review Date (e.g. adult, behavioral health, family, juvenile, veterans). This action will route you to the Compliance Review Details page.



- 8. Once the Compliance Review Details Page loads, click Actions.
- 9. Click Copy to Next Week.

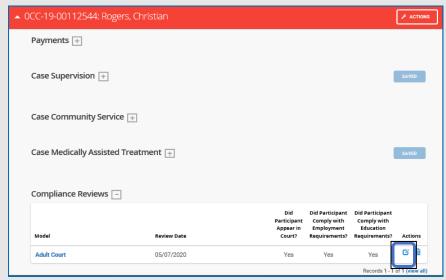


10. **Congratulations!** You have successfully copied the Compliance Review to the next week!



Compliance Review - Copy to Next Week Notes

- ♣ Prior to performing the Copy to Next Week action, the participant must have an existing Compliance Review on file.
- → The Copy to Next Week action copies the existing Compliance Review to a date that is seven (7) days from the original Review Date.
- ♣ If you would like to make any updates to the copied Compliance Review, follow the steps below:
 - o Click the hyperlinked case number.
 - You will be routed to the participant's Case Details page. Scroll to the Compliance Reviews Grid/Tab.
 - o Expand the Compliance Reviews Grid/Tab by clicking the plus (+) sign.
 - Locate the appropriate Compliance Review and click the corresponding Edit Pencil under Actions.



- a. Edit the Compliance Review.
- b. Click Save.